

Reporting Form - Companies using Trusts for Set-aside mechanism

For the Year Ended December 31, 2018

Table I.1 Update on Abandonment Funding for Pipeline Trust			
Regulatory Instrument Holder (entity which holds certificate/order)	TransCanada Keystone Pipeline GP Ltd.		
Filed by (company name) if different from regulatory instrument holder			
Pipeline System Name (for each, fill-in separate form)	Keystone		
For Group 2 companies, associated order numbers or certificates			
Update on Abandonment Funds			
Year open date	1-Jan-18	Planned	Actual
Year open balance	millions	36.7	35.0
Directed by Board to set aside	millions	12.1	Not Applicable
Collected from Shippers	millions	12.4	12.0
Tax True-Ups	millions	(0.3)	(0.3)
Contributed by Pipeline Owners	millions	12.1	11.7
Other	millions	(0.1)	(0.1)
Earnings within Trust	millions	0.2	1.5
Taxes paid on earnings within Trust	millions	-	(0.3)
Disbursements (and Board orders authorizing the disbursements)	millions	-	-
Year close balance	millions	48.9	47.8
Year close date	31-Dec-18		
Any Other relevant information	Not applicable		
Compliance Confirmation			
Is the Investment Policy (or Statement of Investment Policies and Procedures) filed with the Board still current and in use?		Yes	If no, file new one
Did all investment decisions and actions in the year comply with this Investment Policy?		Yes	If no, provide details in an attached document
Are there any changes in cost estimates or other components that could prompt material changes in funding plan?		No	If yes, provide details in an attached document
Is the pipeline still in operation?		Yes	If no, provide details in an attached document
E - Contact(s) for Financial Regulatory Matters			
Name(s)	Julie Moss	Barbara Oosterbaan	
Email(s)	julie_moss@transcanada.com	barbara_oosterbaan@transcanada.com	
Telephone(s)	(403) 920-2918	(403) 920-2840	
F - Conformation of Form Content by Officer of the Company Holding Regulatory Instrument			
Name of Officer of the Company		R. Ian Hendy, Vice-President and Treasurer	
Dated		April 29, 2019	