

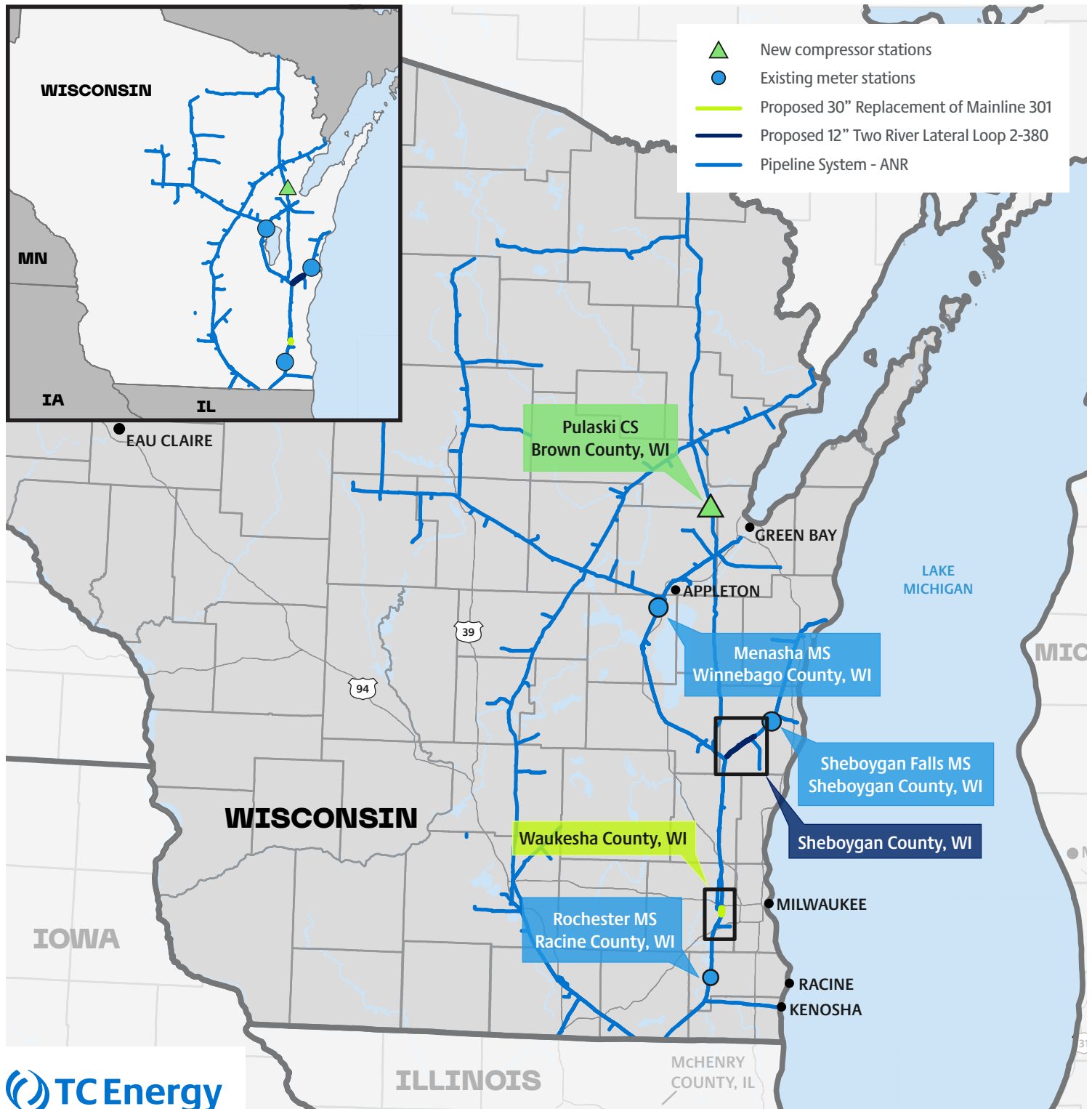
ANR HEARTLAND PROJECT | WISCONSIN

Overview

TC Energy's ANR Pipeline Company has been the backbone of the midwestern energy system for decades. We help meet the natural gas needs for millions of residents and businesses and provide the fuel needed to keep the lights on 24/7.

In response to evolving utility reliability regulations and economic development-driven customer demand growth in the Midwest, we are proposing new pipeline in addition to replacing existing pipeline on ANR's system in Wisconsin and Illinois in a project named the ANR Heartland Project (AHP).

When complete, the AHP will increase capacity by 473,000 Dth/d on the ANR system to multiple existing points of delivery (POD).



Project scope

The ANR Heartland Project will require approximately 70 miles of new and replacement pipeline, modifications to existing compressor stations, installation of new compressor stations and expansion of meter stations across Wisconsin, Illinois, and Michigan.

Specifically, within Wisconsin, the project encompasses Waukesha, Sheboygan, Brown, Racine, and Winnebago counties as follows:

Pipeline

- Two River Lateral Loop 2-380 – Installation of approximately 8.1 miles of 12-inch diameter pipeline loop next to ANR’s existing Line 380 in Sheboygan County, Wisconsin.
- Replacement of approximately 1.4 miles of existing 18-inch and 22-inch diameter Line 301 with a 30-inch diameter pipeline in Waukesha County, Wisconsin.

New compressor station

- Pulaski Compressor Station – Construction of a new compressor station in Brown County, Wisconsin. The compressor station will include one 11,100 horsepower (“HP”) unit.

Meter stations

- Expansion of existing meter stations:
 - Rochester - Racine County, Wisconsin
 - Sheboygan Falls - Sheboygan County, Wisconsin
 - Menasha - Winnebago County, Wisconsin

Project benefits

Environmentally Responsible with Reliability – ANR Heartland is committed to avoiding energy outages that other parts of the country have experienced during recent weather events to increase supply to the growing Midwestern market.

- Will strengthen energy security and enhance safety, reliability, and sustainable operations of the ANR system in the region.
- Existing ANR pipelines provide safe and reliable transportation service to markets around Wisconsin, Illinois and across the Midwest. Expanding the system to meet existing and growing natural gas demand creates significant positive economic impacts across the region.
- Additionally, modifications to existing compressor stations will also result in increased reliability across the region.

Climate Friendly – The Project customer(s) will use AHP’s capacity to aid in the planned retirement of coal-fired electric generation and transition to their renewable energy portfolios.

Capacity Expansion – ANR will be able to provide up to an incremental 473,000 Dth/d of natural gas capacity to enable adequate supply for growing energy demand in the Midwest.

Economic benefits

The proposed Project will deliver well-designed and constructed infrastructure that provides short-term and long-term economic benefits and strengthens the economy on a local, state and national level.

Annual revenue to support local services — With tax payments provided to all levels of government, this project will help support schools, hospitals, emergency services and other local programs vital to communities.

Employment opportunities — Construction requires the services of equipment operators, welders, mechanics, truck drivers, laborers, as well as creates demand for local goods and services.

Business opportunities — Pipeline construction will create demand for local goods and services, including food and accommodation, hardware, industrial parts, automotive parts and servicing, fuel and more.

- We award contracts to qualified pipeline construction contractors and unions and work with them to provide local employment opportunities.
- Vendors interested in working with us can visit [TCEnergy.com](https://www.tenergy.com) to register as an interested local service provider.

Project timelines and regulatory process

We will be working closely with FERC and various other federal and state agencies to acquire appropriate permits and perform an extensive environmental review prior to construction.

Antipated Project Schedule (subject to change)

March 28, 2024	Anticipated FERC pre-filing
December 20, 2024	Anticipated FERC filing
Q1 2026	Anticipated FERC approval
Q3 2026	Construction expected to begin
November 2027	Anticipated Project in-service

At TC Energy, our priority is to be a good neighbor. We recognize the importance of relationships with stakeholders and are committed to engaging them early in the project development process to understand their concerns and what matters to them throughout the duration of the project.

Company information

TC Energy is an energy infrastructure company that for more than 70 years – and in this area, over 100 years – operated pipelines, storage facilities and power-generation plants that support life in the U.S., Canada and Mexico safely, reliably and quietly.

We’re a team of 7,000+ energy problem solvers working to move, generate and store the energy North America relies on. Today, we’re taking action to make that energy more sustainable and more secure – while innovating and modernizing to reduce emissions from our business. Along the way, we invest in communities and partner with our neighbors, customers and governments to build the energy system of the future.

For more information, contact:

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Heartland Project website: [TCEnergy.com/Heartland](https://www.tenergy.com/Heartland)