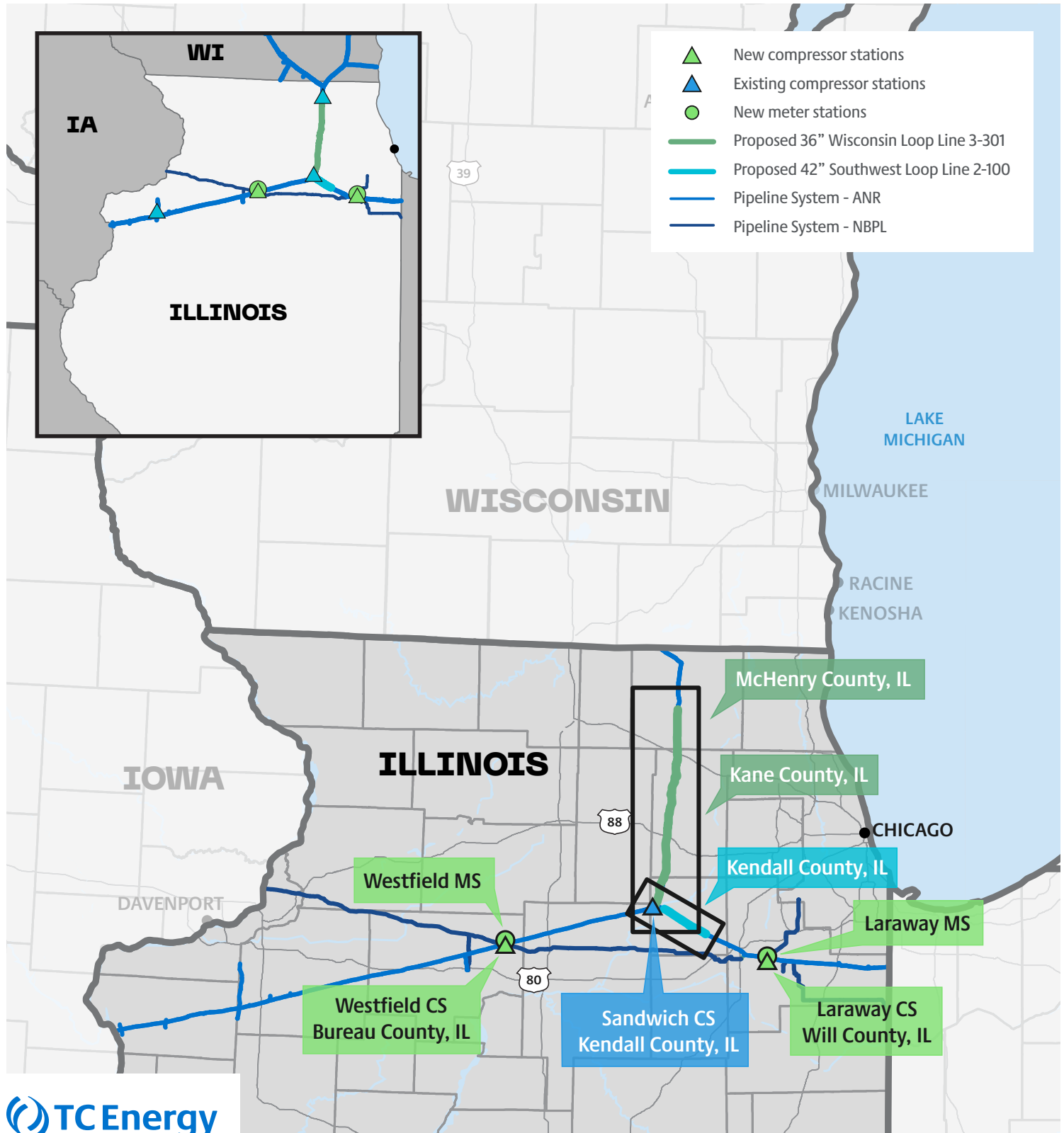


# ANR HEARTLAND PROJECT:

## *A Strategic Investment in Illinois' Energy Future*

In response to evolving utility reliability regulations and economic development-driven customer demand growth in the Midwest, TC Energy's ANR Pipeline Company has proposed the Heartland Project. The Heartland Project will require approximately 70 miles of new and replacement pipeline, modifications to existing compressor stations, installation of new compressor stations and expansion of meter stations across Illinois and Wisconsin.



Project Overview in Illinois

Spanning Bureau, Kane, Kendall, McHenry, and Will Counties, the ANR Heartland Project in Illinois will invest \$468 million into the installation of approximately 60 miles of pipeline and new construction of compressor and meter stations. Key installations include:

- **Enhanced Pipeline Capacity:** Upgrades in Kendall, Kane and McHenry Counties will expand pipeline capacity to meet rising residential and business energy demands.
- **New Compressor and Meter Stations:** Construction of new compressor and meter stations in Bureau and Will counties will boost delivery reliability and distribution efficiency.

Economic Benefits to Illinois Economy

The Heartland Project promises substantial economic and job-related benefits, aligning with Illinois’ growth and development goals:

- **Job Creation:** Throughout the project’s lifespan, **an estimated 3,623 jobs will be created in Illinois**. This estimate includes both direct jobs such as equipment operation, engineering, electrical work, welding, and logistics, as well as indirect jobs due to new demand for local goods and services.
- **Economic Impact:** ANR’s investments are poised to **contribute \$1.265 billion to Illinois’ economy**, including generating \$567 million in labor income by 2028. This directly supports local economies through purchases of bulk materials and services.
- **Tax Revenue:** The project will **produce approximately \$235 million in new tax revenues** across local, state, and federal levels, bolstering public services, including schools, hospitals, and emergency services.

Benefits to Local Economies

| County  | Total Jobs<br>(Direct & Indirect) | Direct<br>Impact | Total Economic<br>Impact | County Tax<br>Revenue | State Tax<br>Revenue |
|---------|-----------------------------------|------------------|--------------------------|-----------------------|----------------------|
| Bureau  | 91                                | \$33,485,443     | \$48,155,144             | \$81,029              | \$1,815,330          |
| Kendall | 543                               | \$173,965,802    | \$249,100,369            | \$601,689             | \$10,188,400         |
| Kane    | 599                               | \$165,137,892    | \$260,657,901            | \$414,532             | \$8,902,295          |
| McHenry | 182                               | \$54,274,292     | \$80,883,476             | \$191,716             | \$2,892,319          |
| Will    | 187                               | \$41,207,696     | \$65,158,003             | \$498,521             | \$3,982,586          |

The \$468 million investment in Illinois includes significant capital and personnel expenses in individual counties. Spending on materials, construction, and allied services will create a strong ripple effect through indirect job creation and increased local business operations.

For example, wages paid to workers and contractors are then spent on rent, groceries and other household expenditures, and ultimately benefit other Illinois businesses and workers. The new state and county tax revenue also means additional support for the public services depended on by Illinois families.

Community and Environmental Benefits

- **Enhanced Reliability and Safety:** Modernizing infrastructure bolsters the reliability of our energy supply, particularly against extreme weather events, while minimizing the environmental impact.
- **Support for Local Development:** Increased annual tax contributions will aid the growth of essential community services and infrastructure development within communities, enhancing the quality of life for families and the economic vitality of the region.

The ANR Heartland Project not only represents a forward-thinking approach to energy management but also highlights a commitment to local economic growth, community development, and environmental stewardship, providing long-lasting benefits to Illinois residents.