ANR HEARTLAND PROJECT

Overview

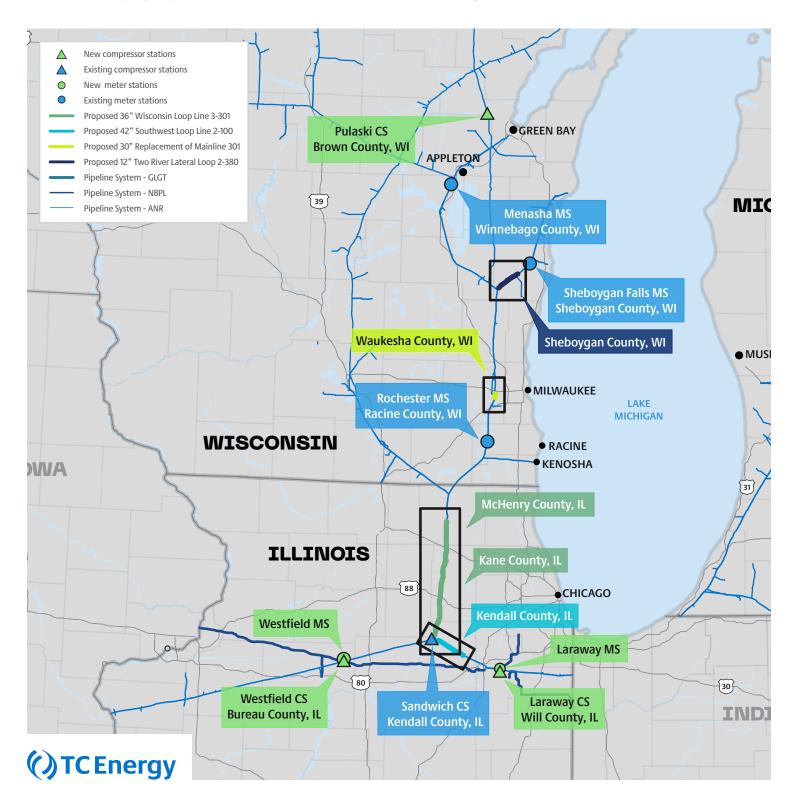
TC Energy's ANR Pipeline Company has been the backbone of the midwestern energy system for decades. We help meet the natural gas needs for millions of residents and businesses and provide the fuel needed to keep the lights on 24/7.

In response to evolving utility reliability regulations and economic development-driven customer demand growth in the Midwest, we are proposing new pipeline in addition to replacing existing pipeline on ANR's system in Wisconsin and Illinois in a project named the ANR Heartland Project (AHP).

When complete, the AHP will increase capacity by 473,000 Dth/d on the ANR system to multiple existing points of delivery (POD).

Project scope

AHP includes construction of approximately 68.9 miles of new pipeline and replacement of 1.5 miles of existing pipeline along the existing ANR line. It also includes construction of three new compressor stations and two meter stations, and modifications to an existing compressor station and three meter stations.



Project scope (cont'd)

The project encompasses the following scope:

Pipeline

- Wisconsin Loop Line 3-301 Installation of approximately 49.4 miles of 36-inch-diameter pipeline loop next to ANR's existing Line 301 in Kendall, Kane, and McHenry counties, Illinois.
- Southwest Loop Line 2-100 Installation of approximately 11.4 miles of 42-inch-diameter pipeline loop next to ANR's existing Line 100 in Kendall County, Illinois.
- Two River Lateral Loop 2-380 Installation of approximately 8.1 miles of 12-inch-diameter pipeline loop next to ANR's existing Line 380 in Sheboygan County, Wisconsin.
- Replacement of approximately 1.5 miles of existing 18-inch- and 22-inch-diameter ANR Mainline 301 with a 30-inch-diameter pipeline in Waukesha County, Wisconsin.

New compressor stations

- Pulaski Compressor Station Construction of a new compressor station in Brown County, Wisconsin. The compressor station will include one 15,900 horsepower ("HP") unit.
- Laraway Compressor Station Construction of a new compressor station in Will County, Illinois. The compressor station will include two 2,750 HP units for a total of 5,500 HP.
- Westfield Compressor Station Construction of a new compressor station in Bureau County, Illinois. The compressor station will include one 3,750 HP unit

Modifications to existing compressor station

 Installation of one new 19,500 HP unit at the existing Sandwich Compressor Station in Kendall County, Illinois.

Meter stations

- Construction of new meter stations:
 - Laraway Meter Station Will County, Illinois
 - Westfield Meter Station Bureau County, Illinois
- · Expansion of existing meter stations:
 - Rochester Racine County, Wisconsin
 - Sheboygan Falls Sheboygan County, Wisconsin
 - Menasha Winnebago County, Wisconsin

Project benefits

Environmentally Responsible with Reliability – – ANR Heartland is committed to avoiding energy outages that other parts of the country have experienced during recent weather events to increase supply to the growing Midwestern market.

- Will strengthen energy security and enhance safety, reliability, and sustainable operations of the ANR system in the region.
- Existing ANR pipelines provide safe and reliable transportation service to markets around Wisconsin, Illinois and across the Midwest. Expanding the system to meet existing and growing natural gas demand creates significant positive economic impacts across the region.
- Additionally, modifications to existing compressor stations will also result in increased reliability across the region.

Climate Friendly – The Project customer(s) will use AHP's capacity to aid in the planned retirement of coal-fired electric generation and transition to their renewable energy portfolios.

Capacity Expansion – ANR will be able to provide up to an incremental 473,000 Dth/d of natural gas capacity to enable adequate supply for growing energy demand in the Midwest.

Economic benefits

The proposed Project will deliver well-designed and constructed infrastructure that provides short-term and long-term economic benefits and strengthens the economy on a local, state and national level.

Annual revenue to support local services — With tax payments provided to all levels of government, this project will help support schools, hospitals, emergency services and other local programs vital to communities.

Employment opportunities — Construction requires equipment operators, welders, mechanics, truck drivers, laborers, and creates demand for local goods and services.

Business opportunities — Pipeline construction will create demand for local goods and services, including food and accommodation, hardware, industrial parts, automotive parts and servicing, fuel and more.

- We award contracts to qualified pipeline construction contractors and unions and work with them to provide local employment opportunities.
- Vendors interested in working with us can visit TCEnergy.com/HEARTLAND and click on the suppliers tab to register as an interested local supplier

Project timelines and regulatory process

We will be working closely with FERC and various other federal and state agencies to acquire appropriate permits and perform an extensive environmental review prior to construction.

Antipated project schedule (subject to change)

| March 28, 2024 | FERC pre-filing |
|----------------|--------------------------------|
| February 2025 | FERC filing |
| Q1 2026 | Anticipated FERC approval |
| Q3 2026 | Construction expected to begin |
| November 2027 | Anticipated Project in-service |

At TC Energy, our priority is to be a good neighbor. We recognize the importance of relationships with stakeholders and are committed to engaging them early in the project development process to understand their concerns and what matters to them throughout the duration of the project.

Company information

TC Energy is an energy infrastructure company that for more than 70 years – and in this area, over 100 years – operated pipelines, storage facilities and power-generation plants that support life in the U.S., Canada and Mexico safely, reliably and quietly.

We're a team of 7,000+ energy problem solvers working to move, generate and store the energy North America relies on. Today, we're taking action to make that energy more sustainable and more secure – while innovating and modernizing to reduce emissions from our business. Along the way, we invest in communities and partner with our neighbors, customers and governments to build the energy system of the future.

For more information, contact:

External Relations

Craig Summerfield

craig_summerfield@tcenergy.com

Heartland Project website: TCEnergy.com/HEARTLAND